

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TENNESSEE
WESTERN DIVISION**

IN RE: **GREEN VALENTINE, INC.**

Case No. 01-34950-DSK

Debtor.

Chapter 7

**TRUSTEE' FINAL ACCOUNT, CERTIFICATION THAT THE ESTATE HAS
BEEN FULLY ADMINISTERED, AND APPLICATION FOR DISCHARGE
PURSUANT TO F.R.B.P. 5009**

P. Preston Wilson, Trustee of the estate of the above-named debtor(s), certifies to the Court and the United States Trustee under penalty of perjury that this estate has been fully administered. A Trustee's Request to Close has been filed and proper disbursements completed. No funds or assets of the estate remain. All canceled checks have been heretofore submitted to the United States Trustee and the estate bank statement in the above-styled matter shows a -0- balance.

Therefore, pursuant to Fed.R.Bankr.P. 5009, the Trustee requests that this final account be accepted, and that the Court order the case closed and discharge the Trustee of any further duties.

Dated: February 16, 2008.

Respectfully submitted,

/s/ P. Preston Wilson
P. Preston Wilson
Attorney for Chapter 7 Trustee
(w/permission for Madalyn S. Greenwood
to sign for filing)
88 Union Avenue, 14th Floor
Memphis, TN 38103
Phone (901) 523-1110
Fax (901) 523-1139

Chapter 7

REVIEW BY UNITED STATES TRUSTEE

The United States Trustee has reviewed the Final Account, Certification that the Estate has been Fully Administered and Application for Discharge of the trustee in accordance with the standards set forth in the MOU dated April 1999 and has no objection to the trustee's certification that the estate has been fully administered and is ready to close.

RICHARD CLIPPARD
UNITED STATES TRUSTEE, REGION VIII

/s/ Madalyn S. Greenwood
Madalyn S. Greenwood
Assistant U.S. Trustee

Dated:

PART A

FORM 4 - Distribution Report for Closed Asset Cases

Version 2

Case No. : 5120134950

Date Submitted: 02/05/09

Case Name : GREEN VALENTINE, INC.

Trustee Name : P. PRESTON WILSON

Date Filed/Converted to Ch. 7 : 10/29/01

	\$ AMOUNT RECEIVED	% OF RECEIPTS
GROSS RECEIPTS	\$568,875.38	100.00%
Less: Funds Paid to Debtor:		
Exemptions	0.00	0.00%
Excess Funds	0.00	0.00%
Funds Paid to 3rd Parties	0.00	0.00%
NET RECEIPTS (basis for computing maximum trustee fee)	\$568,875.38	100.00%

	\$ CLAIMS	\$ AMOUNT PAID	% OF RECEIPTS
SECURED CLAIMS:			
Real Estate	\$0.00	\$0.00	0.00%
Personal Property & Intangibles	0.00	0.00	0.00%
Internal Revenue Service Tax Liens	0.00	0.00	0.00%
Other Governmental Tax Liens	0.00	0.00	0.00%
TOTAL SECURED CLAIMS	\$0.00	\$0.00	0.00%

PRIORITY CLAIMS:

CHAPTER 7 ADMINISTRATIVE FEES 507(a)(1)(C) and (2), and CHARGES under Title 28, Chapter 123:

Trustee Fees	\$43,693.77	\$31,693.77	5.57%
Trustee Expenses	0.00	0.00	0.00%
Legal Fees & Expenses:			
Trustee's Firm Legal Fees	265,219.53	134,880.20	23.71%
Trustee's Firm Legal Expenses	14,720.74	8,531.48	1.50%
Other Firm's Legal Fees	0.00	0.00	0.00%
Other Firm's Legal Expenses	0.00	0.00	0.00%
Accounting Fees & Expenses:			
Trustee's Firm Accounting Fees	0.00	0.00	0.00%
Trustee's Firm Accounting Expenses	0.00	0.00	0.00%
Other Firm's Accounting Fees	0.00	0.00	0.00%
Other Firm's Accounting Expenses	0.00	0.00	0.00%
Real Estate Commissions	0.00	0.00	0.00%
Auctioneer/Liquidator Fees	0.00	0.00	0.00%
Auctioneer/Liquidator Expenses	0.00	0.00	0.00%
Other Professional Fees/Expenses	20,509.00	20,509.00	3.61%
Expenses of Operating Business in Chapter 7	0.00	0.00	0.00%
Other Expenses	2,494.29	2,494.29	0.44%
Income Tax - Internal Revenue Service	0.00	0.00	0.00%
Other State or Local Income or Business Taxes	0.00	0.00	0.00%
U.S. Trustee Fees	0.00	0.00	0.00%
Court Costs	4,800.00	3,750.00	0.66%

TOTAL CHAPTER 7 ADMINISTRATIVE FEES & CHARGES	\$351,437.33	\$201,858.74	35.48%
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TOTAL PRIOR CHAPTER ADMINISTRATIVE FEES 507(a)(1)(C) and (2) (From attached Part B)	\$0.00	\$0.00	0.00%
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WAGES 507(a)(3)	0.00	0.00	0.00%
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CONTRIBUTIONS: EMPLOYEE BENEFIT PLANS 507(a)(4)	0.00	0.00	0.00%
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ALIMONY & CHILD SUPPORT 507(a)(7)	0.00	0.00	0.00%
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CLAIMS ON GOVERNMENTAL UNITS 507(a)(8)	13,332.26	13,056.21	2.30%
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OTHER 507(a)(2), (5), (6) & (9)	0.00	0.00	0.00%
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TOTAL PRIORITY CLAIMS: WAGES 507(a)(3) through OTHER 507(a)(2),(5),(6) & (9)	\$13,332.26	\$13,056.21	2.30%
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GENERAL UNSECURED CLAIMS	\$2,987,179.89	\$353,960.43	62.22%
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TOTAL DISBURSEMENTS	\$3,351,949.48	\$568,875.38	100.00%
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PART B**FORM 4 - Distribution Report for Closed Asset Cases**

Version 2

Case No. : 5120134950Date Submitted: 02/05/09Case Name : GREEN VALENTINE, INC.Trustee Name : P. PRESTON WILSONDate Filed/Converted to Ch. 7 : 10/29/01

	<u>\$ CLAIMS</u>	<u>\$ AMOUNT PAID</u>	<u>% OF RECEIPTS</u>
PRIOR CHAPTER ADMINISTRATIVE FEES 507(a)(1):			
Trustee Fees	0.00	0.00	0.00%
Trustee Expenses	0.00	0.00	0.00%
Legal Fees & Expenses:			
Trustee's Firm Legal Fees	0.00	0.00	0.00%
Trustee's Firm Legal Expenses	0.00	0.00	0.00%
Other Firm's Legal Fees	0.00	0.00	0.00%
Other Firm's Legal Expenses	0.00	0.00	0.00%
Accounting Fees & Expenses:			
Trustee's Firm Accounting Fees	0.00	0.00	0.00%
Trustee's Firm Accounting Expenses	0.00	0.00	0.00%
Other Firm's Accounting Fees	0.00	0.00	0.00%
Other Firm's Accounting Expenses	0.00	0.00	0.00%
Real Estate Commissions	0.00	0.00	0.00%
Auctioneer/Liquidator Fees	0.00	0.00	0.00%
Auctioneer/Liquidator Expenses	0.00	0.00	0.00%
Other Professional Fees/Expenses	0.00	0.00	0.00%
Income Tax - Internal Revenue Service	0.00	0.00	0.00%
Other State or Local Taxes	0.00	0.00	0.00%
Operating Expenses	0.00	0.00	0.00%
Other Expenses	0.00	0.00	0.00%
TOTAL PRIOR CHAPTER ADMINISTRATIVE FEES	\$0.00	\$0.00	0.00%